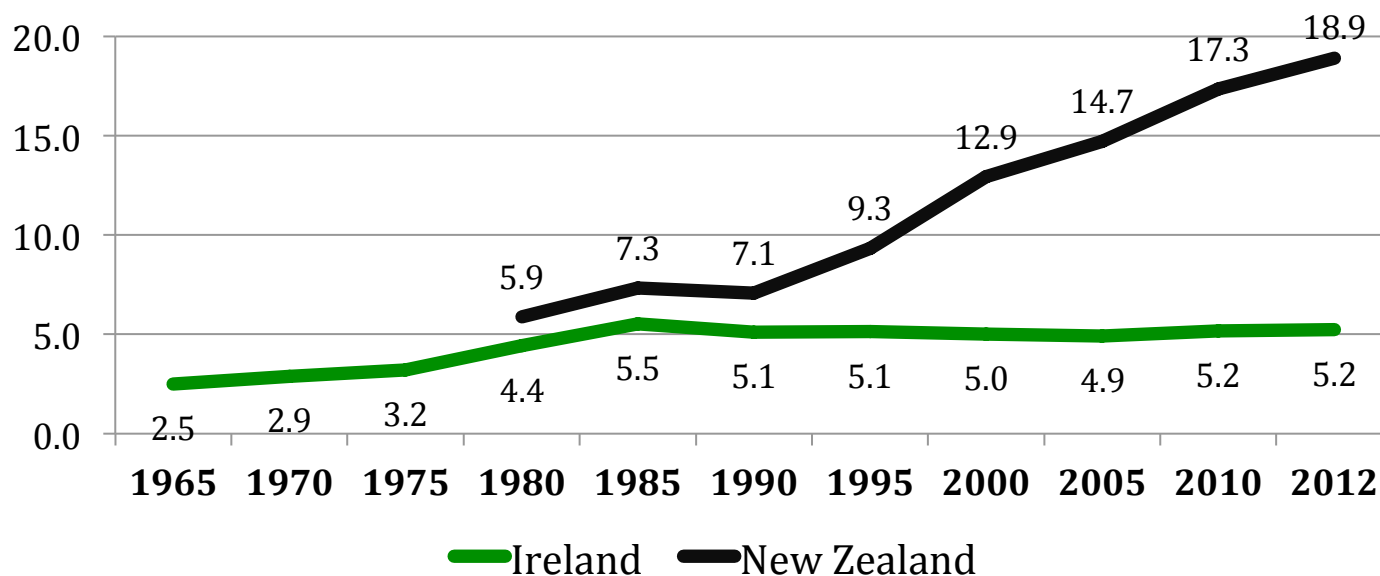
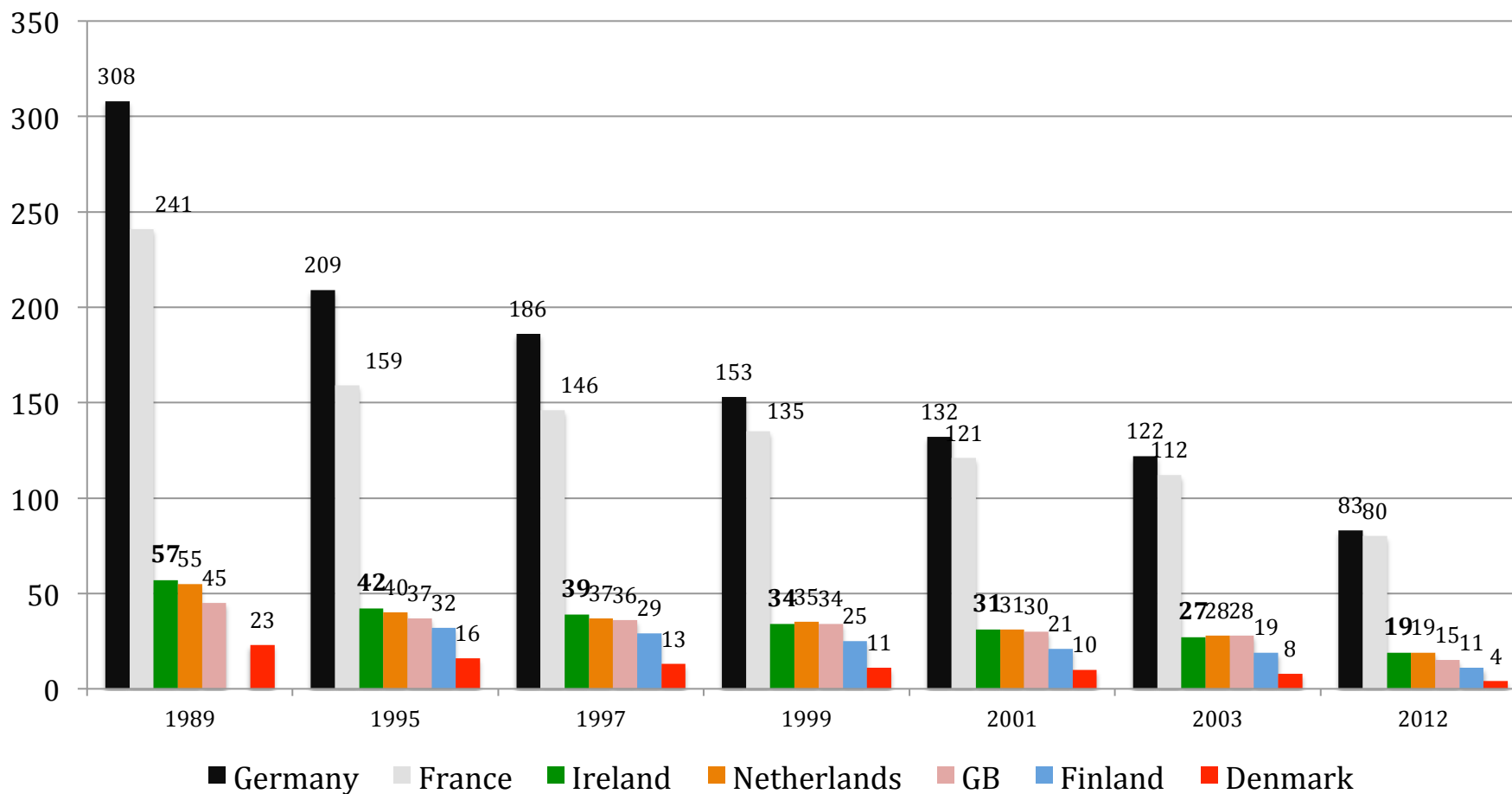




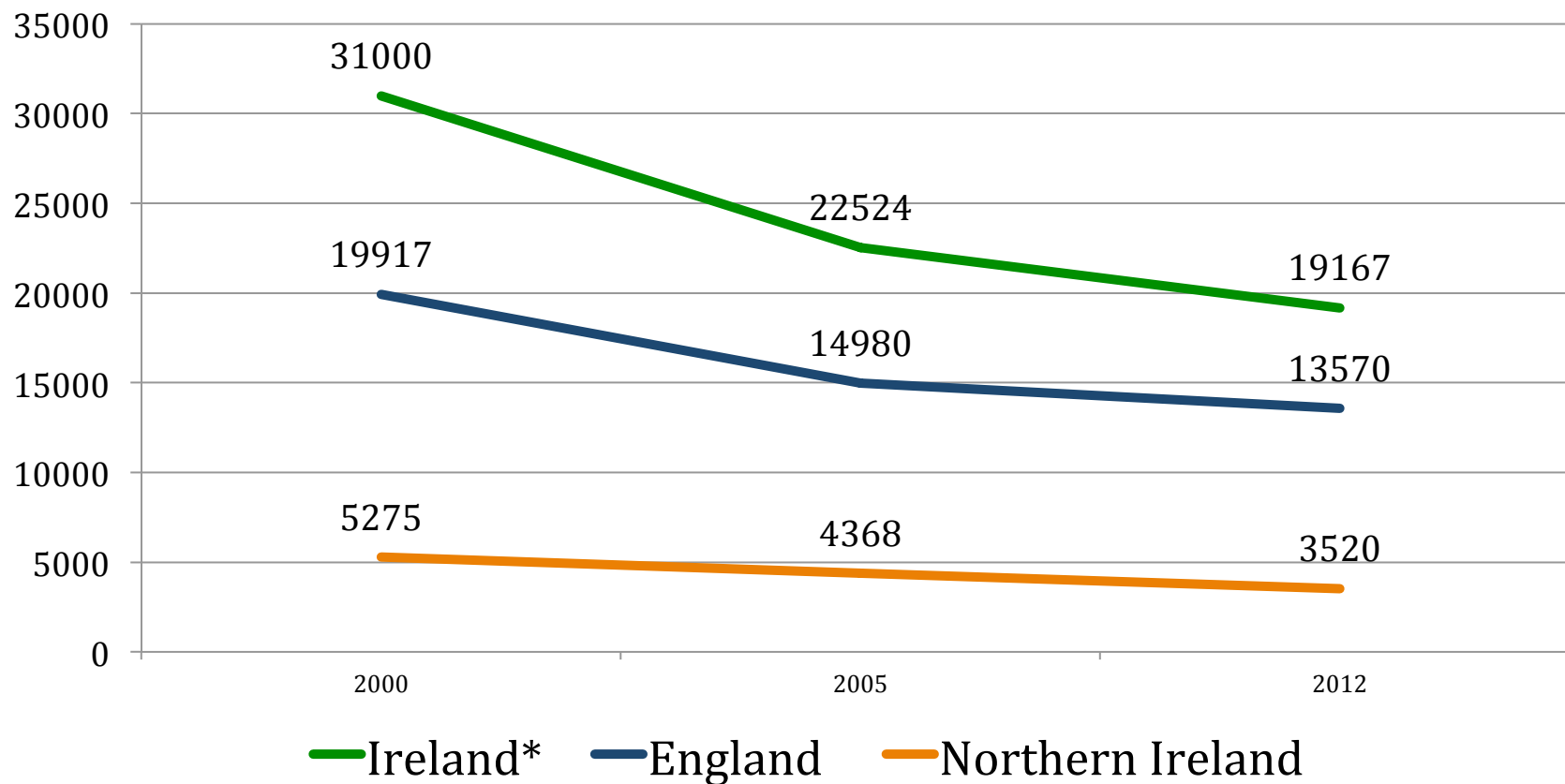
1. Republic of Ireland & New Zealand Historical Milk Production (processing) - Billion Litres



2. Number of Dairy Herds, Selected European Countries, '000 Herds



3. Number of Dairy Herds: England, Ireland & Northern Ireland



* Ireland – 2000 figure based on available approximate figure

4. Is your farm competitive?

Teagasc calculate there will be about 16,500 dairy farmers in Ireland by 2018. They also predict that average dairy herd size will increase from 61 cows (2010) to 85 cows. The following performance goals are targeted by 2020

Technical performance indicators for manufacturing milk-producing herds.

	Sectoral average		Current research performance
	Current ¹	2020	
Milk delivered (kg/cow)	4,902	5,420	5,600
Milk solids (kg fat plus protein/cow)	358	407	468
Protein %	3.36	3.43	3.65
Fat %	3.94	4.08	4.70
Calving interval (days)	397	373	365
Mean calving date	March 14	March 5	February 14
EBI of dairy females born (€)	119	150	
% dairy heifers from dairy AI ³	77	90	95
Replacement rate %	25	22	18
Six-week calving rate (%)	55	70	90
Cows/labour unit	50	75	100
Stocking rate (LU/ha) ⁵	1.87	2.20	2.80 ²
Herbage utilised (tonnes DM/ha) ⁵	7.3	10.0	13.2
SCC	252	200	<200
GHG (kg CO ₂ e/kg MS)	15.02	12.93	11.04
Nitrogen efficiency (%)	25.9	27.4	33.7
Concentrate per cow (kg)	875	750	400
Nitrogen (kg/ha)	148	202	250
Net margin at 28c/l milk price (€/kgMS) ⁴	-0.04	1.03	1.76
Net margin at 28c/l milk price (€/hectare) ⁴	-25	909	2,320

¹ Sources: Teagasc National Farm Survey (2011), CSO (2012) and ICBF (2012).

² A target of 2.80LU/ha is just within the current Nitrates Derogation stocking rate limit.

³ Of those with known sires.

⁴ Full labour costs included.

⁵ Will be influenced by soil type and location.

Source: <http://www.teagasc.ie/publications/2013/2890/DairyRoadMap2020.pdf>